

The Honorable Karen A. Overstreet  
Chapter: 11  
*Ex Parte*

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON AT SEATTLE

In Re: )  
CLI HOLDINGS, INC. dba ALYDIAN, ) Case No. 13-19746-KAO  
Debtor. ) DECLARATION OF NO OBJECTION

Deirdre Glynn Levin declares and states as follows:

1. I am the attorney for CLI Holdings Inc., Debtor herein.

2. On November 5, 2013, my office emailed the (1) Debtor's Ex Parte Application to Employ Keller Rohrback L.L.P; (2) Declaration of Deirdre P. Glynn Levin in Support of Debtor's Ex Parte Application to Employ Keller Rohrback L.L.P., and (3) Proposed Order Granting Ex Parte Application by Debtor to Employ Keller Rohrback L.L.P, to the office of the United States Trustee and to Thomas A. Buford.

3. At least 7 days have passed since the application was served and received by the United States Trustee's office as required by LR 2014(b). The U.S. Trustee has indicated it has no objection to the application.

I certify under penalty of perjury that the foregoing is true and correct.

1 DATED this 22nd day of November, 2013.

2 KELLER ROHRBACK L.L.P.

3 By: /s/Deirdre P. Glynn Levin

4 Deirdre P. Glynn Levin, WSBA #24226

5 Attorney for Debtor